

ACCESSING YOUR ACCOUNT



ACCOUNT SUMMARY	e-Caisse	Caisse Mobile App
Balance enquiry	•	•
View account activity	•	•
Search by Cheque Number or Amount	•	•
Search by Transaction description	•	•
Current interest rate on accounts	•	•
Online Statements and e-Documents	•	
PAYMENTS		
Pay a bill	•	•
Set up, View and/or Delete Recurring and/or Scheduled bill payments	•	•
Manage Billers (Add/Delete)	•	•
Pay CRA Business Tax	•	
PERSONAL FUNDS TRANSFERS (SAME MEMBERSHIP)		
Immediate transfer	•	•
Set up, View and/or Delete Recurring and/or Scheduled transfers	•	•
Edit Recurring and/or Scheduled transfers	•	
Transfer from CDN account to USD account	•	•
Transfer from USD account to CDN account	•	•
Transfer from account to registered account (RRSP, TFSA and FHSA)	•	•
MEMBER TO MEMBER TRANSFERS		
Immediate transfer	•	•
Set up, View and/or Delete Recurring and/or Scheduled transfers	•	•
Edit Recurring and/or Scheduled transfers	•	
INTERAC E-TRANSFER®		
Set up/manage Sender Profile	•	•
Manage Recipients (Add/Edit/Delete)	•	•
Send e-Transfer	•	•
Receive e-Transfer	•	•
Re-send e-Transfer notice	•	•
View pending e-Transfers	•	•
View e-Transfer history	•	
Autodeposit	•	•
Request Money	•	•
SETTINGS/ALERTS		
Change your PAC (Personal Access Code)	•	•
Store Login IDs to be automatically entered at login (memorized accounts)	•	•
Manage Alerts (Add/Edit/Delete)	•	•
View Alerts History	•	•
DEPOSIT ANYWHERE		
Deposit Cheque		•
STOP PAYMENTS		
Create a Stop Payment		
Delete a Stop Payment (created through channel)		